

Javier Olivera

Luxembourg Institute of Socio-Economic Research (LISER)
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Personal

Dual citizenship Belgian & Peruvian
Married, two children

Positions

2015-current Researcher, Luxembourg Institute of Socio-Economic Research (LISER)
2017-current Professor of economics, PUCP
2017-2018 Invited Professor, department of economics, Universite Catholique Louvain
2015-2016 Invited Professor, department of economics, KU Leuven
2013-2015 Research Associate, IRSEI Institute, University of Luxembourg
2012-2013 Postdoctoral Fellow, Geary Institute, University College Dublin
2011-2012 Member of the committee to reform the Peruvian pension system
2005 Officer in Economic & Social Affairs, Ministry of Economy & Finance of Peru
1998-2003 Research Economist, Superintendent of Banking, Insurance & Pension Funds of Peru

Other Affiliations

Department of economics, KU Leuven

Education

Ph.D. in Economics, KU Leuven, 2011
M.A.S. in Economics, KU Leuven, 2006
M.Sc. in Economics, University of Essex, 2004
B.A. in Economics, PUCP (Peru), 1998

Ph.D. Thesis: Pensions and intergenerational transfers within the family

Supervisor: Erik Schokkaert

Committee: Maarten Goos, Carmen Li, Pierre Pestieau, Frans Spinnewyn, Paul De Grauwe (chair)

Research Fields

Public economics, Socio-economic inequality, Economic demography, Old age, Pensions, Intergenerational transfers

Publications

Peer-Reviewed Journal Articles:

22. Ageing unequally in Europe. *Socio-Economic Review* (forthcoming), 2020
21. Choice of pension management fees and effects on pension wealth. *Journal of Economic Behavior & Organization* 176: 539-568, August, 2020 (with Noelia Bernal)
20. Preferences for redistribution and exposure to tax-benefit schemes in Europe. *European Journal of Political Economy*, 63, June, 2020 (with Francesco Andreoli)
19. The role of nutrition and literacy on the cognitive functioning of elderly poor individuals. *Journal of Aging & Social Policy*, 32(3): 276-295, 2020 (with Anja Leist & Rafael Novella)
18. The distribution of pension wealth in Europe. *Journal of the Economics of Ageing*, 19: 30-42, 2019
17. Gender differences in cognitive abilities among the elderly poor of Peru. *Economia*, 42(83): 95-109, 2019 (with Rafael Novella)
16. Macroprudential policy and household wealth inequality. *Journal of International Money and Finance*, 85: 262-277, July 2018 (with Jean-Francois Carpentier & Philippe Van Kerm)
15. Inequality in old age cognition across the world. *Economics & Human Biology*, 29: 179-188, May 2018 (with Francesco Andreoli, Anja Leist & Louis Chauvel)
14. The division of inter-vivos parental transfers in Europe. *Journal of the Economics of Ageing*, 9: 41-51, 2017
13. Pension insecurity and wellbeing in Europe. *Journal of Social Policy*, 46(3): 517-542, 2017 (with Valentina Ponomarenko)
12. Cognitive functioning among poor elderly persons: evidence from Peru. *IZA Journal of Development and Migration*, 7(19):1-13, 2017 (with Rafael Novella)
11. Welfare, inequality and financial effects of a multi-pillar pension reform: the case of Peru. *Journal of Development Studies*, 52(10): 1401-1414, 2016
10. Successful ageing and multidimensional poverty: the case of Peru. *Ageing & Society*, 36(8): 1690-1714, 2016 (with Isabelle Tournier)
09. An assessment of a proposed multi-pillar pension reform in Peru. *Apuntes*, 43(78): 9-40, 2016
08. Preferences for redistribution in Europe. *IZA Journal of European Labor Studies*, 4(14):1-18, 2015
07. Changes in inequality and generalized trust in Europe. *Social Indicators Research*, 124(1): 21-41, 2015
06. Is low fertility really a problem? Population aging, dependency, and consumption. *Science*, 346 (6206): 229-234, 2014 (with Ronald Lee, Andrew Mason, et al.)

05. The ex-ante effects of non-contributory pensions in Colombia and Peru. *Journal of International Development*, 26 (7): 949-973, 2014 (with Blanca Zuluaga)
04. Preferences for redistribution after the economic crisis. *Economics and Business Letters*, 3 (3):137-145, 2014
03. El déficit del ciclo de vida en Perú: Una Estimación con el Sistema de Cuentas Nacionales de Transferencias. *Notas de Población* 98(41): 75-102, 2014
02. Las características del adulto mayor peruano y las políticas de protección social. *Economía* 37 (73): 75-112, 2014 (with Jhonatan Clausen)
01. Voluntary affiliation to Peru's individual accounts pension system. *International Social Security Review*, 62 (3): 23-48, 2009 (with Carmen Li)

Chapters in Books:

The Welfare State and anti-poverty policy in rich countries. In: *Handbook of Income Distribution*, A. B. Atkinson and F. Bourguignon (Eds.) Elsevier, 2015. Pp. 2063-2140 (with Brian Nolan and Ive Marx)

Wealth, top incomes and inequality. *National Wealth: What is missing, why it matters*, K. Hamilton and C. Hepburn (Eds.) Oxford University Press, 2017. Pp. 175-206 (with Frank Cowell, Brian Nolan and Philippe Van Kerm)

Well-being differences in old age in Europe: the Active Ageing Index by cohorts. *Building Evidence for Active Ageing Policies: Active Ageing Index and its Potential*. A. Zaidi, S. Harper, K. Howse, G. Lamura and J. Perek-Bialas (Eds.). Palgrave MacMillan, 2018., Pp.: 261-294.

Objetivos y efectos de las pensiones no contributivas. In: *Ideas para una Reforma de Pensiones*. L. Carranza, A. Melguizo and D. Tuesta (Eds.) Universidad San Martín de Porres. Lima, 2017. P. 129-161.

Peru. In: *Beyond Contributory Pensions: Fourteen Experiences with Coverage Expansion in Latin America*, R. Rofman, I. Apella and E. Vezza (Eds.) World Bank. Washington, 2015. Pp. 333-359

Perú. In: *Mas allá de las pensiones contributivas. Catorce experiencias en América Latina*, R. Rofman, I. Apella and E. Vezza (Eds.) Banco Mundial. Buenos Aires, 2013. Pp. 393-423

Estudio sobre el diseño y costo de una pensión no contributiva en Perú. In: *Envejecimiento con dignidad, por una pensión no contributiva*. International Labour Organization / PUCP. Lima, 2011

Cobertura y afiliación al Sistema Privado de Pensiones del Perú. In: *Desarrollo económico y bienestar. Homenaje a Maximo Vega-Centeno*. E. Gonzales de Olarte y J. Iguiniz (Eds.) Fondo Editorial PUCP. Lima, 2009. Pp. 221-239 (with Carmen Li)

Books:

Recuperando la solidaridad en el sistema peruano de pensiones. Una propuesta de reforma, Consorcio de Investigación Económica y Social - Universidad de Piura. Lima, 2010. 151pp

El Derecho a la oportunidad: mujeres gerenciando empresas. Movimiento Manuela Ramos. Lima, 1999. 198pp (with Julia Velazco)

Book Reviews:

Mejores pensiones, mejores trabajos: Hacia la cobertura universal en América Latina y el Caribe. Bosch, Mariano; Ángel Melguizo y Carmen Pages. Banco Interamericano de Desarrollo, Octubre, 2013, 239 pp. In: *Economía*, 36 (72): 209-211

Working Papers

Program evaluation and ethnic differences: The Pension 65 program in Peru. KU Leuven CES DPS 18.14 (with Koen Decancq & Erik Schokkaert)

Old-age support and demographic transition in developing countries. A cultural transmission model. *UCD Geary Institute WPS 2013/07*

Other Publications

Ampliando la medición del bono. *Perú Económico*, March 2012

Recuperando la solidaridad en el sistema peruano de pensiones. Una propuesta de reforma. *Revista Economía y Sociedad* 74, May 2010, CIES

La Tasa de Reemplazo en el Sistema Privado de Pensiones. SBS-DT-02-2002, Superintendent of Banking and Insurance of Peru (SBS)

Determinantes del nivel de pensiones en el SPP. SBS-DT-03-2002

La Industria del Sistema Privado de Pensiones en el Perú. SBS-DT-02-2001. (with B. Galarza)

Ampliación de la cobertura previsional en el SPP: el caso de los trabajadores Independientes. SAFF, Estudios Previsionales No. 1. Lima, 1999. (with M.A. Berdejo)

Honors, Scholarships and Fellowships

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| 2018 | Award for Highly Commended Paper at the Second International Seminar on Active Ageing Index 2018, Bilbao (European Commission, UNECE, Oxford Institute of Population Ageing) |
| 2015 | Inter-American Award for Research in the Field of Social Protection (CISS & Inter-American Development Bank) |
| 2015 | Outstanding Paper Award at the International Seminar on Active Ageing Index 2015, Brussels (European Commission, UNECE) |

2010	Fundación Carolina (Spanish Government), Research Funding Award
2009	Inter-American Award on Social Security Research (CISS)
2007	Research Funding Award, Economic & Social Research Consortium (CIES, Peru)
2006-2010	IRO Scholarship (KU Leuven) for doctoral studies
2005	Belgian Technical Cooperation Scholarship for postgraduate studies
2004	Inter-American Award on Social Security Research (CISS)
2003	Research Project Funding Award, PUCP
2001	Annual Prize for Research, PUCP

Courses taught

2019-	Thesis seminars 1 and 2 (Undergraduate), PUCP
2019	Public Economics; Poverty and Social Policy (both undergraduate). PUCP
2017-2018	Norms and Public Intervention (Master in Economics), Universite Catholique Louvain
2015-2016	Advanced Public Economics (Master in Economics), KU Leuven
2013-2015	Master thesis advisor & Stata sessions for Impalla Master Program (CEPS/University of Luxembourg)
2014	Applied Microeconomics (Pensions); Development (Well-being in old age) (both in Master of Economics). PUCP
2012-2013	Economics of Public Policy (Undergraduate). University College Dublin
2010	Economic Growth (Undergraduate). University of Piura
2007	Microeconomics 1; and Seminar on the Economics of Pensions (both undergraduate). University of Piura
2005	Labour and Social Security Policies (Postgraduate); Introduction to Microeconomics; and General Economics (both undergraduate). PUCP
2002-2003	Economic Analysis (Undergraduate). PUCP

Other Research Experience, Projects & Employment

2018-2021	<i>Preferences for Redistribution, Equality and Fairness in Europe and in the Greater Region: Micro-Evidence from surveys</i> (PREFER-ME) Fonds National de la Recherche Luxembourg. Budget €470,000. Co-I (research participation of 14 months). Partners: LISER & University of Oxford
2020	<i>Health effects of Pension 65 on older adults: how this social pension program contributes to healthy ageing.</i> Consorcio de Investigacion Economica y Social (CIES). Budget US\$ 24,000. Co-PI (with Noelia Bernal)
2013, 2015	Senior Consultant for social security and labour markets in Honduras and Paraguay, Inter-American Development Bank

- 2012-2013 Senior Consultant for designing the national guidelines of social policy towards old age, Ministry of Social Development and Inclusion of Peru
- 2012- Coordinator of the National Transfer Accounts (NTA) Project for Peru
- 2011-2013 Co-Investigator for the Project 'The impact of economic recession on public expenditure on drug policy in the EU', European Monitoring Centre for Drugs and Drug Addition (EMCDDA)
- 2012-2013 Postdoctoral Fellow at the Growing Inequality Impacts Project (GINI), Geary Institute, University College Dublin
- 2012 Senior Consultant for designing the baseline survey of the social pension program *Pension 65* (The Survey of Health and Wellbeing of the Elderly, ESBAM) Ministry of Economy and Finance of Peru
- 2012 Senior Consultant for the conceptual design of the social program *Pension 65*, Ministry of Social Development and Inclusion of Peru
- 2010-2012 Co-Investigator for the project 'Non-Contributory Pensions in Peru and Colombia', *Fundación Carolina* (Spanish Government) and Universidad ICESI (Colombia) (EUR 18,000)
- 2010 Principal Investigator for the project 'National Transfers Account Project (NTA) for Peru', United Nations Population Fund (US\$ 14,000)
- 2007-2009 Principal Investigator for the project 'Restoring solidarity in the Peruvian pension system', Economic & Social Research Consortium of Peru (US\$ 20,000)

Refereeing

European Economic Review, Journal of Economic Behavior & Organization, Economic Inquiry, European Journal of Political Economy, Scottish Journal of Political Economy, Review of Income and Wealth, Journal of Economic Inequality, Journal of Pension Economics and Finance, Economic Modelling, The Economic and Social Review, Journal of the Economics of Ageing, Ageing & Society, Journal of Aging and Social Policy, Journal of Population Ageing, Journal of Social Policy, European Sociological Review, European Journal of Population, Social Policy & Administration, Acta Politica, Social Indicators Research, Review of Public Economics, Journal of Family Issues, Ensayos Revista Economía, Estudios Gerenciales, Apuntes

Presentations at Seminars, Workshops and Conferences

2020:

Longevity Heterogeneity and Pension Design, Louvain L.-N. Netspar International Pension Workshop, Leiden. IPRA-OECD Conference: Pension challenges & opportunities, Paris.

2019:

Inequality and Social Welfare Theory Winter School, Canazei. Pontificia Universidad Católica del Perú, Lima. Universidad del Pacifico, Lima. ESPAnet, Stockholm. Metrics that Make a Difference, OECD & Universidad del Rosario, Bogotá. University of Luxembourg, Belval.

2018:

European Population Conference (EPC), Brussels. European Society for Population Economics (ESPE), Antwerp. LISER, Luxembourg. International Institute Public Finance (IIPF), Tampere, Finland. Active Ageing Conference, Bilbao.

2017:

Financing Longevity, Stanford University. CSAE, Oxford University. Université Paris Dauphine, Workshop on Pension, Insurance and Saving, Paris. University of Antwerp. Université du Luxembourg. Society for the Study of Economic Inequality (ECINEQ), New York. Pension Day Netspar, Utrecht. SHARE Belgian workshop, Antwerp. International Workshop on Pensions, PUCP.

2016:

Inequality and Fairness of Political Reforms, Mannheim University. IMF and CEP Workshop on Monetary Policy, Macroprudential Regulation and Inequality, Zurich. European Society for Population Economics (ESPE), Berlin. Population Association of America (PAA), Washington DC. Peruvian Economic Association, Lima. Pontificia Universidad Católica del Perú, Lima. European Population Conference (EPC), Mainz.

2015:

Universidad de Málaga. Université du Luxembourg. Pontificia Universidad Católica del Perú, Lima. Population Association of America, San Diego. SHARE User Conference, Luxembourg. IZA/World Bank conference, Bonn. Royal Economic Society, Manchester. Building an evidence base for active ageing policies, Brussels. Society for the Study of Economic Inequality (ECINEQ), Luxembourg. GGP User Conference, Vienna.

2014:

University of Leuven. Université du Luxembourg. SEEK Conference in Public Finance and Income Distribution in Europe, ZEW Mannheim. European Public Choice Society Meeting, University of Cambridge. Global National Transfer Accounts Meetings, Beijing. Peruvian Economic Association, Lima. Latin American Association of Population (ALAP), Lima.

2013:

Université du Luxembourg. Université Catholique de Louvain. University College Dublin. Irish Economic Association. University of Antwerp. FLACSO, International Conference on Social Security, Ecuador (keynote speaker). Global National Transfer Accounts Meetings, Barcelona.

2012:

University ICESI, Cali-Colombia. Latin American Association of Population, Montevideo (keynote speaker). European Population Conference (EPC), Stockholm.

2011:

Global National Transfer Accounts Meetings, Belo Horizonte. OLG Days, Vielsalm. Université Paris Dauphine, Workshop on Pension, Insurance and Saving, Paris. LARNA Meeting, Lima.

2010:

University of Leuven. Spanish Economic Association, Madrid. Economic Policy and Finance in the Global Economy, University of Ghent. International Social Security Association, International Policy and Research Conference on Social Security, Luxembourg. Université Paris Dauphine, Workshop on Pension, Insurance and Saving, Paris. European Society for Population Economics (ESPE), Essen. Latin American Association of Population (ALAP) NTA Regional Meeting, La Habana. National Institute of Statistics of Peru, Lima.

2007-2009:

European Economic Association, Barcelona 2009. Society for the Study of Economic Inequality (ECINEQ), Berlin 2007, Buenos Aires 2009. Latin American and Caribbean Economic Association (LACEA), Rio de Janeiro, 2008. European Society for Population Economics (ESPE), London 2008. University of Leuven 2008.

PhD thesis supervisions and doctoral committees

Dilara Tosu (University of Girona, Economics, 2020) (doctoral committee & reviewer)

Gianko Michailidis (University of Barcelona, Economics, 2019) (doctoral committee)

Jose Valderrama (PUCP, Economics, 2018-) (doctoral supervisor)

Maria del Carmen Blanco Arana (University of Malaga, Economics, 2017) (doctoral committee)

David Tuesta (PUCP, Economics, 2014) (doctoral committee)

Languages

Spanish: Mother tongue; English: Fluent; French: Intermediate

Computer Skills

Stata, Spss, Scientific Workplace, MSOffice

09 September 2020